

LOYOLA UNIVERSITY MARYLAND INC.  
ATTN: ACCOUNTS PAYABLE  
4501 N CHARLES ST  
BALTIMORE, MD 21210-2601

**Notice to exempt organizations relating to the proposed merger of the American Red Cross and the American Blood Centers**

The American Red Cross and the American Blood Centers are proposing a merger that will result in the formation of a new organization, the American Red Cross and Blood Centers, Inc. ("ARCBC").

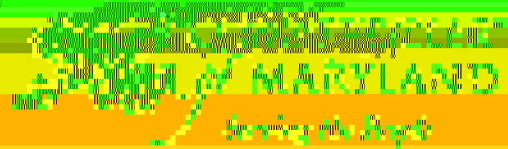
The proposed merger is being effected through a series of transactions, including the merger of the American Red Cross and the American Blood Centers into a new entity, ARCBC, and the subsequent merger of ARCBC with the American Blood Centers.

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STATE OF MARYLAND